

**2007-2008  
Domestic Partner Form**

For the purpose of determining eligibility for university and state aid, the state of California recognizes Registered Domestic Partnerships under the CA Domestic Partner Rights and Responsibilities Act (AB 205). If you or your parent were registered as Domestic Partners at the time you completed your 2007-2008 FAFSA, you can request a reevaluation of your financial aid eligibility.

Please complete this form and submit it, along with required documentation, to the Financial Aid Office.

1. Please check the appropriate box below:

I, the student, am registered in a domestic partnership.

My custodial parent is registered in a domestic partnership.

2. Please submit one of the following (documentation in this section does not need to be submitted if it was provided in a previous year):

- A “Declaration of Domestic Partnership” form filed with the state and stamped by the secretary of state’s office, **or**
- A “Certificate of Domestic Partnership” available upon request from the CA Secretary of State Office, **or**
- The equivalent documentation verifying a legal union entered into outside of CA.

3. Also provide:

- Partner’s 2006 income/asset information on page 2 of this form and the worksheets on page 3 (if applicable), **and**
- Partner’s 2006 federal tax returns (including all schedules, statements and W-2s), if filed. If tax returns not filed, complete the Statement of Non Filing on page 2.

4. Return all documentation to the Financial Aid Office at:

UCLA – Financial Aid Office  
A129 Murphy Hall  
Box 951435  
Los Angeles, CA 90095-1435

Tel. 310-206-0400

**Domestic Partner's Income and Asset Information:**

What was your partner's Adjusted Gross Income ( <b>AGI</b> ) for 2006? IRS Form 1040 – line 37; 1040A – line 21; 1040EZ – line 4	\$
Enter the total amount of your partner's income tax paid for 2006 IRS Form 1040 – line 57; 1040A – line 35; 1040EZ – line 11	\$
Enter your partner's exemptions for 2006 IRS Form 1040 – line 6d; 1040A – line 6d; 1040EZ – line E	
How much did your partner earn from working (wages, salaries, tips, etc.) in 2006. Answer this question whether a tax return was filed or not. This information may be on the W-2 forms, or on IRS Form 1040 – line 7+12+18; 1040A – line 7; 1040EZ – line 1	\$
<b>Go to page 3 and complete the worksheets provided.</b>	
Total Worksheet A	\$
Total Worksheet B	\$
Total Worksheet C	\$
As of the date you submitted your FAFSA, what is your partner's total current balance of <b>cash, savings and checking accounts</b> ? Do not include financial aid.	\$
As of the date you submitted your FAFSA, what is the net worth of your partner's <b>investments</b> , including real estate (not your home)?	\$
As of the date you submitted your FAFSA, what is the net worth of your partner's current businesses and/or investment farms? Do not include a farm that you live on and operate.	\$
Is your partner enrolled at least halftime in a program that leads to a college degree or certificate? Please circle the appropriate answer.	<b>Yes      No</b>

<b>Statement of Non-Filing:</b> Please have your partner sign below, if they did not file a 2006 federal tax return:	
_____	_____
Partner's Signature	Date

**Certification Statement:** I certify that all information reported on this form is true and accurate to the best of my knowledge.

_____	_____
Student/Parent Signature	Date
_____	_____
Student/Parent Partner's Signature	Date

## Worksheet A

Earned income credit from the IRS Form: 1040-line 66a ;1040A-line 40a; 1040EZ-line 8a.	\$
Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing	\$
Social Security benefits received by your partner, that were not taxed (such as SSI)	\$
Worksheet A Total	\$

## Worksheet B

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17	\$
Child support your partner <b>received</b> for all children. Don't include foster care or adoption payments	\$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here	\$
Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here	\$
Credit for federal tax on special fuels from IRS Form 4136-line 20 – non-farmers only	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
Veterans' non education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
Money <b>received</b> , or paid on partner's behalf (e.g.,bills), not reported elsewhere on this form	\$
Worksheet B Total	\$

## Worksheet C

Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$
Child support your partner <b>paid</b> because of divorce or separation or as a result of a legal requirement	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
Student Grant and scholarship aid reported to the IRS in the partner's adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships	\$
Worksheet C Total	\$