

# 2007-2008 PETITION TO USE STUDENT'S PROJECTED YEAR INCOME

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Student's Last Name

First Name

UID#

If you/your spouse expect your 2007 calendar year or 2007-2008 academic year income to be less than your 2006 calendar year income, you may wish to file this petition. You are eligible to file this petition only if the change in income resulted from circumstances such as the loss of employment, loss of untaxed income (Social Security benefits or Child Support), or disability/illness in the family, separation, divorce, or death resulting in decreased wages. NOTE: Loss of overtime is not an allowable basis for appeal.

**Independent student and spouse.** Attach a signed copy of your 2006 IRS form 1040/1040A/1040EZ including all schedules, statements, and W-2 forms. You and your spouse must submit verification of your projected 2007 income via copies of paycheck stubs, benefit statements, etc.

**Dependent student.** Complete this petition only if you worked full-time (30 hours per week) for at least 30 weeks in 2006 and are no longer working full-time. You must submit a signed copy of your 2006 IRS form 1040/1040A/1040EZ including all schedules, statements, and W-2 forms. You must submit verification of having worked full time and of your projected income via copies of paycheck stubs, benefit statements, etc.

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**Section A: To be completed by the student/spouse whose income has decreased.**

Write a statement, which explains how and why your current income differs from your 2006 income. You must attach documentation, which verifies your circumstances. For example:

Loss of employment:	Verification from your employer.
Disability or illness:	Statement from attending physician or from State Disability Office.
Separation or divorce:	Proof of legal separation or a divorce decree.
Death:	Death certificate.
Loss of untaxed income:	Letter from Agency discontinuing payments.

**In all cases, you must provide a photocopy of your final or latest pay-stub verifying the Year-To-Date earnings for 2007.**

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(Attach additional page if necessary)

**Section B: Provide income information. If you are a dependent student, disregard spouse information.**

1. List your expected income from work for:

Jan.- June 2007 (6 months)	July - Sept. 2007 (3 months)	Oct. - Dec. 2007 (3 months)	Jan. - June 2008 (6 months)
\$ _____	\$ _____	\$ _____	\$ _____

2. List spouse's expected income from work for:

Jan.- June 2007 (6 months)	July - Sept. 2007 (3 months)	Oct. - Dec. 2007 (3 months)	Jan. - June 2008 (6 months)
\$ _____	\$ _____	\$ _____	\$ _____

3. List student/spouse other taxable income (interest, dividends, unemployment compensation, social security benefits, capital gains, earned income credit, spousal support, etc.). Specify sources: \_\_\_\_\_

Jan.- June 2007 (6 months)	July - Sept. 2007 (3 months)	Oct. - Dec. 2007 (3 months)	Jan. - June 2008 (6 months)
\$ _____	\$ _____	\$ _____	\$ _____

4. List student/spouse other untaxed income (AFDC, child support, social security, veterans non-educational benefits, worker's compensation, etc.). Specify sources: \_\_\_\_\_

Jan.- June 2007 (6 months)	July - Sept. 2007 (3 months)	Oct. - Dec. 2007 (3 months)	Jan. - June 2008 (6 months)
\$ _____	\$ _____	\$ _____	\$ _____

**CERTIFICATION STATEMENT:** I understand I must promptly report to the Financial Aid Office ANY CHANGES in the information reported on this form. I am aware that such changes may increase, reduce or cancel my financial aid eligibility. I understand that failure to comply may result in a reduction or cancellation of aid for this year, denial of future financial aid and/or may require repayment of aid received. *The Financial Aid Office will not process the Petition to Use Projected Year income for more than 2 years consecutively.*

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature

\_\_\_\_\_  
Date

Return this form to: UCLA Financial Aid Office  
A-129J Murphy Hall  
Box 951435  
Los Angeles, CA 90095-1435