



UCLA, Financial Aid Office
 A-129J Murphy Hall
 Box 951435
 Los Angeles, CA 90095-1435
 Phone: 310-206-0400
 Fax : 310-206-7419

2009-2010 DOMESTIC PARTNER FORM

Name: Last First UID#

For the purpose of determining eligibility for university and state aid, the state of California recognizes Registered Domestic Partnerships under the CA Domestic Partner Rights and Responsibilities Act (AB 205). If you or your parent were registered as Domestic Partners at the time you completed your 2009-2010 FAFSA, you can request a re-evaluation of your financial aid eligibility.

Please complete all steps outlined below. Do not skip any steps.

1. Please check the appropriate box below:

- I, the student, am registered in a domestic partnership.
- My custodial parent is registered in a domestic partnership.

2. Please submit one of the following (documentation in this section does not need to be submitted if it was provided in a previous year):

- A “Declaration of Domestic Partnership” form filed with the state and stamped by the secretary of state’s office, **or**
- A “Certificate of Domestic Partnership” available upon request from the CA Secretary of State Office, **or**
- The equivalent documentation verifying a legal union entered into outside of CA.

3. Also provide:

- Partner’s 2008 income/asset information on page 2 of this form and the worksheets on page 3 (if applicable), **and**
- Partner’s 2008 federal tax returns (including all schedules, statements and W-2s), if filed. If tax returns not filed, complete the Statement of Non Filing on page 2.

4. Return all documentation to the Financial Aid Office at:

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Domestic Partner's Income and Asset Information:

| | |
|---|--------------------|
| What was your partner's Adjusted Gross Income (AGI) for 2008? IRS Form 1040 – line 37; 1040A – line 21; 1040EZ – line 4 | \$ |
| Enter the total amount of your partner's income tax paid for 2008 IRS Form 1040—line 6 1040A—line 35; 1040EZ—line 11 | \$ |
| Enter your partner's exemptions for 2008 IRS Form 1040 – line 6d; 1040A – line 6d; 1040EZ – If a person checked either the “you” or “spouse” box on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,500 equals one exemption).. If a person didn't check either box on line 5, enter 01 if her or she is single, or 02 if he or she is married. | |
| How much did your partner earn from working (wages, salaries, tips, etc.) in 2008. Answer this question whether a tax return was filed or not. This information may be on the W-2 forms, or on IRS Form 1040 – line 7+12+18+ Box 14 of IRS Schedule K-1 (From1065); 1040A-line 7; or 1040EZ-line1. | \$ |
| Go to page 3 and complete the worksheets provided. | |
| TOTAL WORKSHEET 1 | \$ |
| TOTAL WORKSHEET 2 | \$ |
| As of the date you submitted your FAFSA, what is your partner's total current balance of cash, savings and checking accounts ? Do not include financial aid. | \$ |
| As of the date you submitted your FAFSA, what is the net worth of your partner's investments , including real estate (not your home)? | \$ |
| As of the date you submitted your FAFSA, what is the net worth of your partner's current businesses and/or investment farms? Do not include a farm that you live on and operate. | \$ |
| Is your partner enrolled at least halftime in a program that leads to a college degree or certificate? Please circle the appropriate answer. | Yes No |

| | |
|--|------|
| Statement of Non-Filing: Please have your partner sign below, if they did not file a 2007 federal tax return: | |
| Partner's Signature | Date |

CERTIFICATION STATEMENT: I certify that all information reported on this page is true and accurate to the best of my knowledge. I have also attached all required documentation if necessary. I understand that purposely falsifying information may lead to a cancelation of my aid and prevent me from receiving financial aid in future academic years.

| | |
|------------------------------------|------|
| Student/Parent Signature | Date |
| Student/Parent Partner's Signature | Date |

WORKSHEET 1

| | |
|---|-----------|
| Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S | \$ |
| IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17 | \$ |
| Child support your partner received for all children. Don't include foster care or adoption payments | \$ |
| Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b | \$ |
| Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here | \$ |
| Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here | \$ |
| Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) | \$ |
| Veterans' non education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances | \$ |
| Any other untaxed income or benefits not reported on worksheets 1 and 2, such as worker's compensation, disability etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g. cafeteria plans) foreign income exclusion or credit for federal tax on special fuels. | |
| Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form . . . | \$ |
| Money received , or paid on partner's behalf (e.g.,bills), not reported elsewhere on this form | \$ |
| Worksheet 1 Total | \$ |

WORKSHEET 2

| | |
|---|-----------|
| Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31 | \$ |
| Child support your partner paid because of divorce or separation or as a result of a legal requirement | \$ |
| Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships | \$ |
| Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes Ameri-corps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships. | |
| Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted Gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q). | |
| Worksheet 2 Total | \$ |