



UCLA, Financial Aid Office
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**2009-2010 PARENT PETITION
 TO USE PROJECTED YEAR INCOME**

Student Name: Last

First

UID#

If your parents' expect their 2009 calendar year income to be significantly less than their 2008 calendar year income, you may wish to file this petition. *Parent petitions for PYI may be submitted up to two consecutive years.* **Please Note:** parents whose primary source of income is gained through self-employment are not allowed to project their income if the business is still operational. Appeals based on loss of self-employment earnings must be accompanied by 2009 federal tax returns in order for the re-evaluation to be completed. Any changes made as the result of the re-evaluation will be retroactive to the beginning of the academic year.

Examples of eligible circumstances include:

Loss of full time employment, Loss of untaxed income (SSI benefits or child support), Loss of income due to disability or illness, Loss of income due to divorce, legal separation, or death in the family.

Examples of non-eligible circumstances include:

Loss of income gained through overtime hours, Loss of income gained through gambling or lottery winnings.

STEP 1: You must attach documentation, which verifies your circumstances.

Loss of employment	Verification from your employer
Disability or illness	Statement from attending physician or from State Disability Office
Legal Separation or divorce	Proof of legal separation or a divorce decree
Death	Death certificate
Loss of untaxed income	Letter from Agency discontinuing payments

In all cases, you must provide a photocopy of your final or latest pay-stub verifying the Year-To-Date earnings for 2009 and a signed copy of your and your spouses' 2008 IRS form 1040/1040A/1040EZ including all schedules, statements, and W-2 forms.

STEP 2: Please attach a type-written statement, which explains your special circumstances.

CERTIFICATION STATEMENT: I certify that all information reported on this form is true and accurate to the best of my knowledge. I have also attached all required documentation, if necessary. I understand that purposely falsifying information may lead to a cancellation of my aid and prevent me from receiving financial aid in future academic years.

 Student Signature

 Date

 Parent Signature

 Date

STEP 3: Please itemize both your monthly and yearly expenses and list all sources of projected income from January 1, 2009 to December 31, 2009. **(Do not include expenses that relate to family businesses, rental property, or college costs for you or your children).**

TYPE OF EXPENSE	PER MONTH	PER YEAR
Rent or mortgage payment		
Utilities (gas, electricity, water, phone)		
Insurance (include home, apartment, auto)		
Food		
Transportation (car payments, gas, repairs, public transit)		
Medical/Dental		
Clothing		
Recreation		
Other (specify):		
TOTAL EXPENSES	\$	\$
TYPE OF PROJECTED INCOME	PER MONTH	PER YEAR
Gross Income from employment - Father		
Gross Income from employment - Mother		
Interest and dividend income		
Unemployment benefits		
Worker's Compensation and/or Disability benefits		
Child support		
Living allowances paid to military, clergy and others		
Veteran non-educational benefits		
Social Security benefits		
Temporary Assistance for Needy Families (TANF)		
Food Stamps/WIC/Subsidized Housing		
Foreign income		
Other (specify):		
TOTAL INCOME	\$	\$

The amounts listed above are a true and accurate statement of our family's annual expenses and resources.