



UCLA, Financial Aid Office
 A-129J Murphy Hall
 Box 951435
 Los Angeles, CA 90095-1435
 Phone: 310-206-0400
 Fax : 310-206-7419

**2009-2010 STUDENT PETITION
 TO USE PROJECTED YEAR INCOME**

Name: Last	First	UID#
------------	-------	------

If you or your spouse expect your 2009 calendar year income to be significantly less than your 2008 calendar year income, you may file this petition. *Student petitions for PYI may be filed for a maximum of two consecutive years.* **Please Note:** students whose primary source of income is gained through self-employment are not allowed to project their income if the business is still operational. Appeals based on loss of self-employment earnings must be accompanied by 2009 federal tax returns in order for the re-evaluation to be completed. Any changes made as the result of the re-evaluation will be retroactive to the beginning of the academic year.

Examples of eligible circumstances include:

Loss of full time employment, Loss of untaxed income (SSI benefits or child support), Loss of income due to disability or illness, Loss of income due to divorce, separation, or death in the family.

Examples of non-eligible circumstances include:

Loss of income gained through overtime hours, Loss of income gained through gambling or lottery winnings.

**NOTE: Dependent students, you may only complete this form if you worked full time (30 hours per week) for at least 30 weeks during 2008 and are no longer employed full time.*

STEP 1: You must attach documentation, which verifies your circumstances.

Loss of employment	Verification from your employer (<i>dependent students must provide additional proof that prior employment was classified as full time</i>)
Disability or illness	Statement from attending physician or from State Disability Office
Legal Separation or divorce	Proof of legal separation or a divorce decree
Death	Death certificate
Loss of untaxed income	Letter from Agency discontinuing payments

In all cases, you must provide a photocopy of your final or latest pay stub verifying the Year-To-Date earnings for 2009 and a signed copy of your and your spouse’s 2008 IRS form 1040/1040A/1040EZ including all schedules, statements, and W-2 forms.

STEP 2: Please attach a type-written statement, which explains your special circumstances.

CERTIFICATION STATEMENT: I certify that all information reported on this form is true and accurate to the best of my knowledge. I have also attached all required documentation, if necessary. I understand that purposely falsifying information may lead to a cancellation of my aid and prevent me from receiving financial aid in future academic years.

Student Signature	Date
Spouse’s Signature	Date

STEP 3: Please itemize both your monthly and yearly projected expenses and list all sources of income from January 1, 2009 to December 31, 2009. **(Do not include expenses that relate to family businesses, rental property, or college costs for you or your children).**

TYPE OF EXPENSE	PER MONTH	PER YEAR
Rent or mortgage payment		
Utilities (gas, electricity, water, phone)		
Insurance (include home, apartment, auto)		
Food		
Transportation (car payments, gas, repairs, public transit)		
Medical/Dental		
Clothing		
Recreation		
Other (specify):		
TOTAL EXPENSES	\$	\$
TYPE OF INCOME	PER MONTH	PER YEAR
Gross Income from employment - Student		
Gross Income from employment - Spouse		
Interest and dividend income		
Unemployment benefits		
Worker's Compensation and/or Disability benefits		
Child support		
Living allowances paid to military, clergy and others		
Veteran non-educational benefits		
Social Security benefits		
Temporary Assistance for Needy Families (TANF)		
Food Stamps/WIC/Subsidized Housing		
Foreign income		
Other (specify):		
TOTAL INCOME	\$	\$

The amounts listed above are a true and accurate statement of our family's annual expenses and resources.