



UCLA, Financial Aid Office  
 A-129J Murphy Hall  
 Box 951435  
 Los Angeles, CA 90095-1435  
 Phone: 310-206-0400  
 Fax : 310-206-7419

## 2010-2011 DEPENDENT VERIFICATION FORM

Name: Last \_\_\_\_\_ First \_\_\_\_\_ UID# \_\_\_\_\_

Your file has been selected for verification of the data provided on your Free Application for Federal Student Aid (FAFSA). We cannot evaluate your eligibility for financial aid until you submit all required verification documents. Delays in completion and submittal of this form may result in limited funding for 2010-11.

*\*\*\*If needed, we reserve the right to request additional documents that are not specified on this form\*\*\**

### STUDENT TAX FORM AND INCOME INFORMATION (Check One)

- I have attached a complete and **signed** copy of my 2009 tax return (IRS Form 1040/1040A/1040EZ), **including all schedules, statements and W2 forms.**
- I will not file a 2009 tax return (IRS Form 1040/1040A/1040EZ). List any income received in 2009. Please attach verification of income received, i.e., W2's, 1099-misc, SSI statements, etc. If no income was received, put \$0. \$ \_\_\_\_\_

### PARENT TAX FORM AND INCOME INFORMATION (Check One)

- I/we have attached a complete and signed copy of my/our 2009 tax return (IRS Form 1040/1040A/1040EZ), **including all schedules, statements and W2 forms.**
- I will not file a 2009 tax return (IRS Form 1040/1040A/1040EZ). List any income received in 2009 on the Parents' Statement of Expenses and Recourses on page 2.

### HOUSEHOLD INFORMATION

Please list your parent(s) and their dependents for the 2010-2011 academic year below. Include yourself, your parent(s), and your parent(s) other dependent children. Include other people only if they will live with and will receive at least half of their support from your parent(s) during the entire period from 7/1/10 to 6/30/11.

Full Name	Age (as of 12/31/10)	Relationship To Student	Name of College (Attending at Least Half-Time During 10-11)	Graduate Student Y/N
		Self	UCLA	No

**PARENTS' STATEMENT OF EXPENSES AND RESOURCES**

Please itemize both your monthly and yearly expenses and list all sources of income from **January 1, 2009 to December 31, 2009**. Do not include expenses that relate to family businesses, rental property, or college costs for you or your children.

TYPES OF EXPENSES	PER MONTH	PER YEAR
Rent or mortgage payment		
Utilities (gas, electricity, water, phone)		
Insurance (include home, apartment, auto)		
Food		
Transportation (car payments, gas, repairs, public transit)		
Medical/Dental		
Clothing		
Recreation		
Credit card, personal loans, and home equity loan payments		
Other (specify):		
TOTAL EXPENSES	\$	\$

TYPES OF RESOURCES	PER MONTH	PER YEAR
Income from employment - Father		
Income from employment - Mother		
Interest and dividend income		
Unemployment benefits, Worker's Compensation and/or Disability benefits		
Child support received		
Living allowances paid to military, clergy and others		
Veteran non-educational benefits		
Social Security benefits		
Temporary Assistance for Needy Families (TANF)		
Food Stamps/WIC/Subsidized Housing		
Foreign income		
Home equity loan distributions, personal loans and credit card reliance		
Other (specify):		
TOTAL INCOME AND RESOURCES	\$	\$

**PARENT ASSET VERIFICATION**

Information below is required, if parents' 2009 tax returns reflect values in any of the lines/schedules specified below. **Report all values as of the date the FAFSA was completed.** Attach additional pages if necessary.

**SCHEDULE B (1040/1040A): Dividend Income (Line 9a & b)**

If there is dividend income reported on Part II of your parents' Schedule B, then list the name and total asset value of each account, below:

Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____

**SCHEDULE D: Capital Gain Income/Loss (Line 13 IRS Form 1040)**

**Part II of Schedule D** - If there is an amount listed in box 10d reflecting proceeds from the sale of a long-term investment, we require that your parents provide a statement below indicating what was done with the proceeds from the sale (i.e. re-invested, transferred to savings account, or used to pay 2009 expenses).

---



---



---



---



---



---

**SCHEDULE E: Real Estate Investment Property (Line 17 IRS Form 1040)**

Investment real estate value includes market value of land, buildings, machinery, equipment, inventory, etc. Real estate debts are only debts that are related to the investment.

**Part I Real Estate (exclude primary residence)** - List properties/royalties from Schedule E below.

Address: \_\_\_\_\_  
 Current market value \$ \_\_\_\_\_ Current mortgage balance \$ \_\_\_\_\_

Address: \_\_\_\_\_  
 Current market value \$ \_\_\_\_\_ Current mortgage balance \$ \_\_\_\_\_

Address: \_\_\_\_\_  
 Current market value \$ \_\_\_\_\_ Current mortgage balance \$ \_\_\_\_\_

**STUDENT ASSET VERIFICATION**

Information below is required, if your 2009 tax returns reflect values in any of the lines/schedules specified below. **Report all values as of the date the FAFSA was completed.** Attach additional pages if necessary.

**SCHEDULE B (1040/1040A):** Dividend Income (Line 9a & b)

If there is dividend income reported on Part II of your Schedule B+, then list the name and total asset value of each account, below:

Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____
Name of Account _____	Total Asset Value \$ _____

**SCHEDULE D:** Capital Gain Income/Loss (Line 13 IRS Form 1040)

**Part II of Schedule D** - If there is an amount listed in box 10d reflecting proceeds from the sale of a long-term investment, we require that you provide a statement below indicating what was done with the proceeds from the sale (i.e. re-invested, transferred to savings account, or used to pay 2009 expenses).

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SCHEDULE E:** Real Estate Investment Property (Line 17 IRS Form 1040)

Investment real estate value includes market value of land, buildings, machinery, equipment, inventory, etc. Real estate debts are only debts that are related to the investment.

**Part I Real Estate (exclude primary residence)** - List properties/royalties from Schedule E below.

Address: \_\_\_\_\_

Current market value \$ \_\_\_\_\_ Current mortgage balance \$ \_\_\_\_\_

Address: \_\_\_\_\_

Current market value \$ \_\_\_\_\_ Current mortgage balance \$ \_\_\_\_\_

**CERTIFICATION STATEMENT**

I certify that all the information reported on this form is complete and accurate. I understand that I may be required to provide additional documentation. Purposely providing false or misleading information on this worksheet, may result in an investigation by the Inspector General for Student Aid Fraud.

_____ Student Signature	_____ Date	_____ Parent Signature	_____ Date
----------------------------	---------------	---------------------------	---------------